## Ariba Network: processing RFO requests from UPM

PM

Guideline for UPM's suppliers 2022

#### What is Guided Buying RFQ?



# What changes? UPM has earlier taken SAP Ariba into use for head office purchases (including research and development units). Now SAP Ariba usage is extended to sending out requests for quotations/ offers (RFQ) to suppliers

#### **Ariba Network for suppliers**





#### What is Ariba Guided Buying RFQ?





Allows UPM personnel to request offers from suppliers in an easy manner



After supplier selection UPM will create Purchase Order based on the supplier offer



Supplier is notified by email when UPM has sent the RFQ request



RFQ is additional functionality and do not change any existing processes



Supplier creates offer in Ariba Network

#### **Steps for the suppliers**



## Supplier registration in Ariba (completed)



Ariba Network account settings and creation of new users (completed)

Supplier instructions at UPM.com Guided Buying RFQ processing in Ariba Network

Guidelines in this document

Information that you have received previously by email

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# RFQ processing

UPM

#### Supplier journey during RFQ (Request for quotation)





#### A) Awarding and winning:

If you won the RFQ event by giving the best offer, you will be notified via email and later you will get a purchase order from UPM

### B) Another offer won:

After the awarding you will be notified via email even if you didn't win the RFQ event this time.

#### **1. RFQ invitation and logging in to Ariba Network**

- When there is a new RFQ from UPM, the 1. recipients defined in Ariba Network account receive an email notification from Ariba Network Ariba network account settings
- Open the email and click on <Click 2. Here>. Ariba login page opens.
- 3. Log in to Ariba Network with your username and password (created when you registered in Ariba Network)

UPM - TEST has invited you to participate in an event: RFQ424-UPM Facility Mgnt is requesting offer



Dear Test Supplier TOS

testsuppliert0s@gmail.com.

We invite you to participate in the following Request for Quotation (RFQ) event: RFQ424-UPM Facility Mgnt is requesting offer for painting. The event is set to begin on Tuesday, March 8, 2022 at 12:04 AM, Pacific Standard Time and you can submit your offer by Sunday, March 20, 2022 at 2:59 Pt 1 Time.

Use the following username to log in to UPM events:

SAP Ariba Supplier Login

2	User Name
<u>Click Here</u> to access this event. When you click this link, log with your username and password. There you can choose to decline the event	Password
	Login Forgot Username or Password

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#### 2. Participate to the RFQ event

- After logging in, you will be directed to the Request for Quotation (RFQ) event
- You can see the basic information of the event in this view: dates and description
- You can process the event in two different ways:
  - A. Intend to Participate
  - B. Decline to Participate

io back to UPM - TEST Dashbo	rd							Deskto	p File Sync	
Event Details	🖻 Doc923859913 -	RFQ424-UPM	I Facility Mgnt is req	uesting offe				C	) Time remaining	ng 13:0
Event Messages	You must decide whether or no	t you intend to partici	pate in this event.							
Response Team			Intend to Participate	Decl	ne to Participate Prin	nt Event Informa	tion			
▼ Checklist	Event Overview and Tim	ng Rules								
<ul> <li>Checklist</li> <li>1. Review Event Details</li> </ul>	Event Overview and Tim	ng Rules	~							
<ul> <li>Checklist</li> <li>1. Review Event Details</li> <li>2. Select Lots/Line Items</li> </ul>	Event Overview and Tim	UAT Requester 5 (	D	Description:	UPM Facility Mgnt is requesting of attachment.	ffer for painting a m	eeting room. Plea	ise find more detai	ls about the work	in the
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#### 2A Intend to Participate (1/3)

- 1. When you create your offer, click first "Select lots"
- 2. Click the tickbox on the correct row(s).
- To finalize the selection, click "Confirm Selected Lots/Line Items".



#### 2A Intend to Participate (2/3)



- Update at least mandatory fields (marked with red asterisks\*) e.g. Price and Quote validity Date. Mandatory fields may vary depending on the RFQ.
- You can expand (+) and collapse (-) the row data. When you expand (+) the row data you can also add an attachment.
- 6. When you are ready to send your offer, click "Submit Entire Response".
- 7. Then confirm by clicking "OK".



Name †		Price	Quantity
V 1 Items			
1.1 Facility Maintenance Services RFQ 🗸	More +	* €1,800.00 EUR	1 each
¥ 2 Terms			
2.1 Ship To		Dynamo Business Park - Hatanpä Tampere, FIN 33100 Finland	ian Valtatie 24
2.2			
	Quote Validity Date:	* Thu, 31 Mar, 2022	
6 (*) indicates a required field			
			Price
Click OK to submit.	e?	5 More.	Price
✓ Submit this response Click OK to submit. 7 OK Cancel	e?	5 More. •	Price

#### 2A Intend to Participate (3/3)

- 8. You have submitted a response. You can click "Done" or "Revise Response" if needed. By selecting "Revise Response" you can still edit your offer and submit the final version.
- 9. Find the newly created offer in the list of Open Events until it is possible to submit the RFQ response.

You have submitted a	response for this event. Thank you for participating.				
	8				
		Done	Revise Response		
All Content					
a Proposals and Questionnair	es 👻 Standard Account Upgrade TEST MODE			Ę	00 🕫
r					
itched postings.	Welcome to UPM Test Site!				4
	For information about processing of personal data, please see our Business Part Link to UPM Data Privacy Statement TEST (JSA Maintained 21.8.2020)	tners Privacy Statement:			<i>~</i>
	Events				
	Title	ID	End Time 4	Event Type	Participated
	<ul> <li>Status: Completed (33)</li> </ul>				
	▼ Status: Open (8)				
9	RFQ424-UPM Facility Mgnt is requesting offer for painting	Doc923859913	3/20/2022 11:59 PM	RFP	Yes
	RFQ421-Test	Doc921560102	3/12/2022 12:59 AM	RFP	Yes
	RFQ419-Test	Doc921208396	3/12/2022 12:59 AM	RFP	Yes
	RFQ417-Marketing selfservice AB 2	Doc920942328	3/11/2022 11:59 PM	RFP	Yes
	RFQ418-UPM Marketing is requesting offer for new product ASD	Doc920942343	3/11/2022 11:59 PM	RFP	No
	RFQ420-Marketing AB low touch xxxx	Doc921488740	3/11/2022 11:59 PM	RFP	Yes
	RFQ412-Test	Doc920350512	3/11/2022 12:59 AM	RFP	No
	RFQ413-Test	Doc920350525	3/11/2022 12:59 AM	RFP	No
	<ul> <li>Status: Pending Selection (17)</li> </ul>				

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#### **3 Summary of Email notifications related to RFQs**

UPM informs suppliers during the RFQ event by email, you will get by at least the following emails:

- 1. Invitation to RFQ (see example)
- 2. Information when "Respond by"-date for the RFQ event has been passed, and UPM is no longer accepting responses.
- 3. Information when supplier selection has been done
  - A. The company giving the winning RFQ will be notified by email and later UPM will send a purchase order.
  - B. Also other participants will notified by email after the awarding has been done.



Dear Test Supplier T0S

We invite you to participate in the following Request for Quotation (RFQ) event: RFQ442-Extra Elevator Maintenance. The event is set to begin on Wednesday, March 23, 2022 at 2:26 AM, Pacific Daylight Time and you can submit your offer by Wednesday, April 6, 2022 at 2:59 PM, Pacific Daylight Time.

Use the following username to log in to UPM events: testsuppliert0s@gmail.com.

<u>Click Here</u> to access this event. When you click this link, log into Ariba Network with your username and password. There you can choose to participate or decline the event.



#### Support and guidance



#### **SAP Ariba support UPM support and ways of working** • UPM - SAP Ariba information portal Check support material from Guidelines for using Ariba Network • Join UPM on the Ariba Network Ariba Network account settings Standard account • Ariba Help & Support Center: • Ask by email about UPM RFQs, orders and order Click on the "?" processing: contactsops@upm.com symbol on the upper right corner of your Ariba Network account 0 ....3 Orders to invoice Last 31 days

**Please note:** UPM uses <u>Basware system for electronic invoicing</u>. Invoicing in Ariba is not available for UPM suppliers.

